**MERGER NOTIFICATION CHECK LIST**

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| COMPLETED CHECKLIST TO BE SUBMITTED ALONG WITH MERGER FILING | |
| Filing Fee | Choose an item. |
| Form 1 | *Acquirer – Attached* Choose an item.  *Acquirer – complete* Choose an item. |
| *Target- Attached* Choose an item.  *Target - complete* Choose an item. |
| Form 38 | *Acquirer – Attached* Choose an item.  *Acquirer - complete* Choose an item. |
| *Target- Attached* Choose an item.  *Target – complete* Choose an item. |
| Form 39 | *Acquirer – Attached* Choose an item.  *Acquirer – complete* Choose an item. |
| *Target- Attached* Choose an item.  *Target – complete* Choose an item. |
| Certificate of accuracy Form 38 | *Signed* Choose an item. |
| Certificate of accuracy Form 39 | *Signed* Choose an item. |
| Agreements | *Attached* Choose an item. |
| Competitiveness report | *Attached* Choose an item. |
| Audited Financial Statements for the Acquiring Group | *Attached* Choose an item. |
| Audited Financial Statements for the Target | *Attached* Choose an item. |
| Affidavit Acquirer | *Attached* Choose an item. |
| Affidavit Target | *Attached* Choose an item. |
| Other documents: |  |
| 1. Business Plans | *Attached* Choose an item. |
| 2. Board Resolutions | *Attached* Choose an item. |
| 3. Minutes etc | *Attached* Choose an item. |
| Status of Merger filing: | *Status* Choose an item. |