

MERGER NOTIFICATION CHECK LIST

MERGER NOTIFICATION: XXXXX

CASE NUMBER: XXX

Notification Date	
Expiry Date	
Merging parties Representatives	

Does the transaction constitute a merger as contemplated in terms of section 42 of the Act	
Does it meet the merger threshold	
Filing Fee	<i>Paid- N\$125,000.00</i>
Form 1	<i>Acquirer – Attached and complete Target- Attached and complete</i>
Form 38	<i>Acquirer – Attached and complete Target- Attached and complete</i>
Form 39	<i>Acquirer – Attached and complete Target- Attached and complete</i>
Certificate of accuracy Form 38	<i>Signed</i>
Certificate of accuracy Form 39	<i>Signed</i>
Agreements	<i>Attached</i>
Competitiveness report	<i>None</i>
Audited Financial Statements for the Acquirer	<i>Attached</i>
Audited Financial Statements for the Target	<i>Attached</i>
Affidavit Acquirer	<i>Attached</i>
Affidavit Target	<i>Attached</i>
Other documents:	
1. Business Plans	<i>None</i>
2. Board Resolutions	<i>None</i>
3. Minutes etc	
Status of Merger filing:	Complete or Incomplete